

Getting Started	
Let's start with a few easy ones that help us determine how to structure the calculator. To ensure accurate results, all questions are required unless otherwise noted.	Be sure to convert Canadian Dollars to U.S. Dollars
The student's first name (optional)	Optional
Who will be answering the questions?	Select appropriate response from drop-down box
The Student's state of legal residence	Select "None of the Above"
The Student's current grade	Select "12th Grade"
Helpful Hints for Canadians	
Student and Parent 2023 T1s should be used to answer income questions	
Would you like to sign-in using your College Board account?	Select "No"
Dependency Status	
Questions here refer to the student applying for aid	
Your year of birth	Select appropriate student birth year response from drop-down box
Your marital status	Select the student's marital status from the drop-down box
Do you have any dependent children?	Click "No" button, unless the student has children who get more than half of their support from them.
Are you an orphan or ward of the court?	Click "No" button
Household Information	
Your parents' marital status	Select appropriate response from drop-down box. Note: If your parents are divorced, never married or separated and not living together, select the marital status of the parent(s) who provided more than half of your financial support.
Your parents' state of legal residence	Select "None of the Above" from the drop-down box
Number of people in your parents' household	Always include your parents, brothers and sisters, and any other person living in your parent's household, such as a grandparent, for whom your parents provide more than half their support.
Number of people (including yourself) attending college this academic year	Always count yourself as a college student. Do not include your parents, but do include siblings in your parents' household who will be in college for this academic year and will be enrolled full-time, working towards an undergraduate degree. Note: we do not consider siblings in graduate degree programs.
Number of siblings in your parents' household	Select the number of siblings in your parents' household. If you have more than six siblings select "6+." When answering the next set of questions, list first the siblings who will be in college at the same time as you.
If you entered 1 or more siblings, enter Age and College Status	Indicate your sibling's college attendance only if they'll be attending at the same time as you. Select what type of college they'll be attending (Note: choose only Full Time or No College; we do not allow consideration for Graduate studies).
Parent Income	
Use 2023 Parent T1s	Be sure to convert Canadian Dollars to U.S. Dollars
Type of Federal income tax form your parents filed	Select "Other tax form"
Your parents' combined adjusted gross income (AGI)	In US\$, Line 23600, sum total of both parents in household (if applicable).
Your parents' federal tax payment	In US\$, total of Lines 42000 and 42800, sum total of both parents in household (if applicable). Quebec Provincial Tax also add Line 4500.
Work income from one parent	In US\$, Line 10100
Work income from second parent	In US\$, Line 10100
Your parents' interest and dividend income	In US\$, Line 12000
Educational tax credits your parents received	Enter \$0
Untaxed income, benefits, and retirement plan contributions by your parents	In US\$, total of Lines 20700 and 20800, sum total of both parents in household (if applicable).
Annual Child Support Received	Enter total amount the parent received in child support for the last complete calendar year. If married, remarried, or living together, enter the combined amount the parent and their spouse received.
Parent Assets	
Complete these questions using the student's parents' financial information.	Be sure to convert Canadian Dollars to U.S. Dollars
Current amount in cash, savings, and checking accounts	Enter amount of parent cash, savings, and checking accounts in US\$
Do your parents own a home?	If you select "Yes", answer the pop-up questions in US\$.
Current value of your parents' investments	Do not include your parents' home, business(es), farm(s) or other real estate or property, or the value of their retirement plans.
Do your parents own a business?	Answer "Yes" if your parents own a business by themselves (sole proprietor), or as part of a partnership or corporation. "Owning" a business means they share in the profits or losses generated by the business. If you answer "Yes" you will need to answer the pop-up questions in US\$.
Do your parents own real estate other than a home, business, or farm?	Include real estate other than your parents' primary home, business, or farm, such as residential or commercial rental property, land, second or summer homes, and time-shares. If you enter "Yes", you will need to answer the pop-up questions in US\$.
Student Finances	
Please provide the following information about the student using student's T1	Use 2023 Student T1 You must convert Canadian dollars to U.S. dollars
Combined wages, salaries, and tips from your work	In US\$, Line 10100
Your adjusted gross income (AGI)	In US\$, Line 23600
Your federal tax payment	In US\$, total of Lines 42000 and 42800
Your interest and dividend income	In US\$, Line 12000
Current amount in cash, savings, checking accounts, and investments	Enter amount of student cash, savings, and checking accounts in US\$
Current value of all of the trusts of which you are a beneficiary	Enter amount in US\$